

A low-angle, upward-looking photograph of several modern skyscrapers against a twilight sky. The buildings are illuminated from within, with warm yellow lights glowing from the windows, contrasting with the cool blue tones of the evening sky. The perspective creates a sense of height and architectural grandeur.

Marketing Teaser

Supertech ORB Project Private Limited

November 2024

Supertech ORB Project Private Limited (SOPPL)

Background of Corporate Debtor

Overview

- Supertech ORB Project Private Limited (“SOPPL” or “Corporate Debtor”) is a company incorporated under the provisions of Companies Act, 1956 having its registered address at C-45, Sector 62, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201307
- It is a real estate developer engaged in the business of development of real estate including civil, mechanical, and other related activities.
- Basis an application filed by Assets Care and Reconstruction Enterprise Limited (“Financial Creditor”) bearing Company Petition (IB) No. 29/ALD/2023 u/s 7 of the IBC, 2016 seeking initiation of CIRP against the Corporate Debtor, it was admitted by the Hon’ble NCLT vide Order dated 13.10.2023, received on 17.10.2023
- The Corporate Debtor has been registered under the MSME Act, 2006

Key Managerial Person

S. No	Particulars	Designation
1	Mr. Shyam Prasad Sahoo	Director
2	Mr. Vishal Gupta	Director

Shareholding Pattern as on 31st March 2023

S. No	Particulars	Shareholding %
1	Supertech Limited	39.996
2	Mr. RK Arora	0.004
3	Anewaddress Consultancy Private Limited	60

Key Financials as on 31st March 2023

Particulars	Amount (INR Cr)
Share Capital	0.03
Reserves & Surplus	-16.32
Secured Borrowings	204.65
Unsecured Borrowings	6.44
Other Non-Current Liabilities	42.18
Trade Payable	96.03
Other Current Liabilities	266.96
Total Equity and liabilities	557.78
Tangible Assets	-
Capital Work in Progress	458.33
Inventory	0.52
Trade Receivables	45.82
Cash & Cash Equivalents	2.37
Other Bank balances	8.91
Other Current Assets	41.83
Total Assets	557.78

Status of claims received as on 25th October 2024

All amounts in INR Cr, unless otherwise specified

S No.	Category	No. of Claims	Amt of Claims Submitted	No. of Claims Admitted	Amt of Claims Admitted*	Amt. of Claims under Verification	Amt of Claims not admitted
1	Secured Financial Creditor (SFC)						
	Assets Care & Reconstruction Enterprise Limited ("ACRE")	1	543	1	543	-	-
2	Financial creditors belonging to any other class of creditors (Real Estate Allottees)**	194	217	109	29	78	110
3	Operational Creditor						
	B E Billimoria and Co. Ltd	1	292	-	-	292	-
	Total	196	1,052	110	572	371	110

Notes :

1. CIRP Commencement date is 13th October 2023 (date of receipt of Order is 17th October 2023)
2. The claims admitted and information submitted are based upon verification of proof of claims and are subject to change.
3. Claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.
4. **Amounts under verification relate to those claims/ components of claims for which verification is pending. A communication has been sent to the respective creditors seeking additional information, subsequent to which their claim will be verified.

Select snapshots at project site - Noida, Sector 74 (1/2)



Tower O



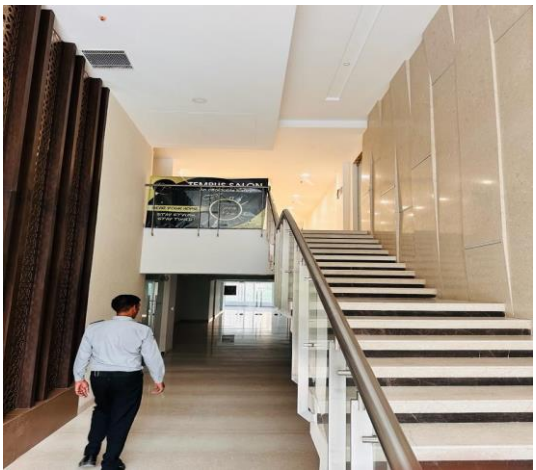
Tower B



Completed Common Area



Party Hall



Completed Apartment Kitchen

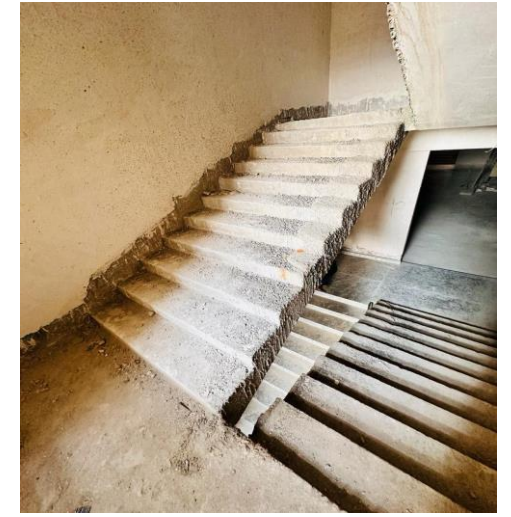
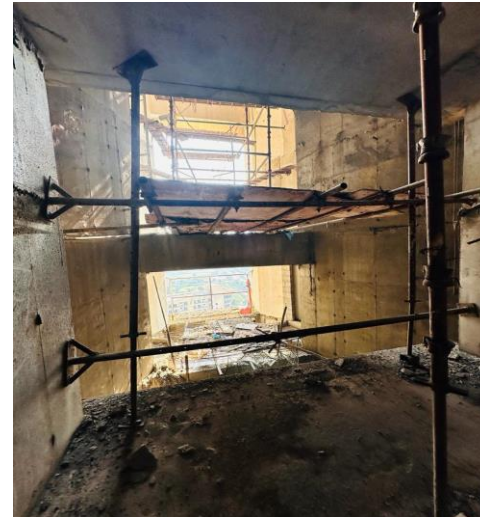
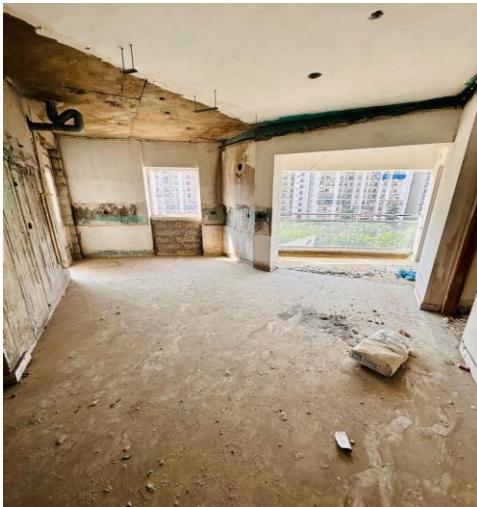
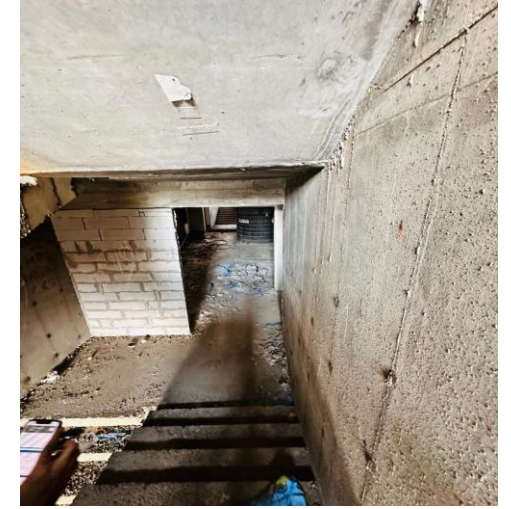
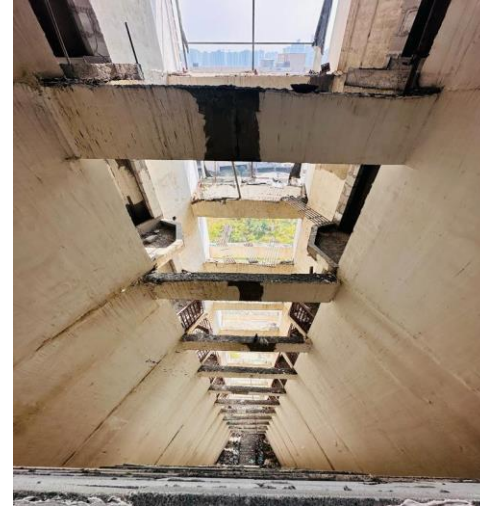


Completed Apartment



Completed Common Area

Select snapshots at project site - Noida, Sector 74 (2/2)



Disclaimer

- This teaser has been prepared for a limited purpose use only. The information contained herein is not intended to form the basis of any investment decision by prospective resolution applicants/ investors.
- Interested parties should carry out their own investigations and analysis/ due diligence on the Corporate Debtor and should consult their own advisers before submitting an expression of interest in the matter.
- Neither this document, nor anything contained herein, should form the basis of, or be relied upon in connection with any contract, agreement, undertaking, understanding or any commitment or investment decision whatsoever. The Participant should carry on an independent due diligence with regards to the corporate debtor.



Thank You